

ALL SBIC PROGRAM LICENSEES

Financing to Small Businesses
Reported between October 2008 and September 2009

Type of Financing

	<u>Number of Financings</u>	<u>%</u>	<u>Dollar Amount of Financing</u>	<u>%</u>
<u>Total Financing</u>	<u>2,697</u>	<u>100.00</u>	<u>\$1,856,121,085</u>	<u>100.00</u>
Straight Debt	1,228	45.53	564,402,152	30.41
Debt with Equity	743	27.55	718,216,086	38.69
Equity Only	726	26.92	573,502,847	30.90

	<u>Number of Financings</u>	<u>%</u>	<u>Dollar Amount of Financing</u>	<u>%</u>
<u>Straight Debt</u>	<u>1,228</u>	<u>100.00</u>	<u>\$564,402,152</u>	<u>100.00</u>
Initial	278	22.64	248,915,020	44.10
Follow-On	950	77.36	315,487,132	55.90
<u>Debt with Equity</u>	<u>743</u>	<u>100.00</u>	<u>\$718,216,086</u>	<u>100.00</u>
Initial	153	20.59	451,325,014	62.84
Follow-On	590	79.41	266,891,072	37.16
<u>Equity Only</u>	<u>726</u>	<u>100.00</u>	<u>\$573,502,847*</u>	<u>100.00</u>
Initial	129	17.77	305,199,276	53.22
Follow-On	597	82.23	268,303,571	46.78

* - Includes Equity dollar share of Debt with Equity financing of \$53,669,387 as well as Equity Only financing of \$519,833,460.