

SBIC Licensees Located in Maryland as of July 9, 2009

Allegiance Capital, L.P.

Gary Dorsch
10706 Beaver Dam Road, Suite 201
Cockeysville, MD 21030
Phone: (410)568-1715 Fax: (410)568-1733
Email: gdorsch@allcapital.com

INVESTMENT CRITERIA

INVESTMENT SIZE RANGE

Preferred Min: \$1,000,000

Preferred Max: \$3,000,000

TYPE OF CAPITAL PROVIDED: Mezzanine

FUNDING STAGE PREFERENCE: Later Stage

INDUSTRY PREFERENCE: Diversified

GEOGRAPHIC PREFERENCES: Mid-Atlantic

DESCRIPTION OF FIRM'S FOCUS: Subordinate debt to privately held companies

Legg Mason SBIC Mezzanine Fund, L.P.

Andrew L. John, Contact
111 South Calvert Street, Suite 1800
Baltimore, MD 21202
Phone: (443)573-3700 Fax: (443)573-3703
Email: ajohn@cscp.com

Patriot Capital II, L.P.

Patriot Capital, L.P.

Chris Royston, Contact
509 South Exeter Street, Suite 210
Baltimore, MD 21202
Phone: (443)573-3010 Fax: (443)573-3020
Email: croyston@patriot-capital.com

Security Financial and Investment Corp.

Jim Bonfils, Manager
7720 Wisconsin Avenue, Suite 207
Bethesda, MD 20814
Phone: (301)951-4288 Fax: (301)951-4286
Email: jamesbonfils@aol.com

INVESTMENT CRITERIA

INVESTMENT SIZE RANGE

Preferred Min: \$25,000

Preferred Max: \$150,000

TYPE OF CAPITAL PROVIDED: Loans

FUNDING STAGE PREFERENCE: Early Stage (One Year Op); No Start Ups

INDUSTRY PREFERENCE: No Specialty
GEOGRAPHIC PREFERENCES: 150 miles radius of DC
DESCRIPTION OF FIRM'S FOCUS: Loans made to going businesses in need of capital for expansion. Real estate collateral required.

Spring Capital Partners II, L.P.

Robert M. Stewart, Contact
The Latrobe Building, 5th Floor
2 East Read Street
Baltimore, MD 21202
Phone: (410)685-8000 Fax: (410)545-0015
Email: rms@springcap.com

Spring Capital Partners, L.P.

Mike Dongh, General Partner
The Latrobe Building, 5th Floor
2 East Read Street
Baltimore, MD 21202
Phone: (610)964-6972 Fax: (410)545-0015
Email: mailbox@springcap.com

INVESTMENT CRITERIA

INVESTMENT SIZE RANGE

Preferred Min: \$2,000,000
Preferred Max: \$4,000,000

TYPE OF CAPITAL PROVIDED

FUNDING STAGE PREFERENCE: Mezzanine; Expansion; Later Stage

INDUSTRY PREFERENCE: No Specialty

GEOGRAPHIC PREFERENCES: Mid-Atlantic

Walker Investment Fund II SBIC, L.P.

Gina Dubbe, Contact
3060 Washington Road, Suite 200
Glenwood, MD 21738
Phone: (301)854-6850 Fax: (301)854-6235
Email: gina@walkerventures.com

INVESTMENT CRITERIA

INVESTMENT SIZE RANGE

Preferred Min: \$200,000
Preferred Max: \$1,500,000

TYPE OF CAPITAL PROVIDED: Equity; Convertible Notes

FUNDING STAGE PREFERENCE: Seed; Early Stage

INDUSTRY PREFERENCE: Technology; e-Commerce; Internet Related

GEOGRAPHIC PREFERENCES: Maryland, DC, Virginia, West Virginia

DESCRIPTION OF FIRM'S FOCUS: Focus generally in technology, e-commerce, internet related companies.