

504 Debenture Funding Schedule for Calendar Year 2010
Key Dates for Closing Package Submission-Philadelphia District Office

Cut Off Date Non-Designated Counsel (regular closing)	Cut Off Date Designated Counsel (expedited closing)	Colson Cut-Off Date	Pulled Loan Deadline	Debenture Pricing Date	Funding Date
December 4, 2009	December 11, 2009	December 21, 2009*	December 31, 2009	January 5, 2010	January 13, 2010
January 8, 2010**	January 15, 2010**	January 26, 2010	February 4, 2010	February 9, 2010	February 17, 2010
February 5, 2010**	February 12, 2010**	February 23, 2010*	March 4, 2010	March 9, 2010	March 17, 2010
March 8, 2010	March 15, 2010	March 23, 2010	April 1, 2010	April 6, 2010	April 14, 2010
April 5, 2010	April 12, 2010	April 20, 2010*	April 29, 2010	May 4, 2010	May 12, 2010
May 10, 2010	May 17, 2010	May 25, 2010	June 3, 2010	June 8, 2010	June 16, 2010
June 7, 2010	June 14, 2010	June 22, 2010*	July 1, 2010	July 6, 2010	July 14, 2010
July 2, 2010**	July 12, 2010	July 20, 2010	July 29, 2010	August 3, 2010	August 11, 2010
August 9, 2010	August 16, 2010	August 24, 2010*	September 2, 2010	September 7, 2010	September 15, 2010
September 3, 2010**	September 13, 2010	September 21, 2010	September 30, 2010	October 5, 2010	October 13, 2010
October 8, 2010**	October 18, 2010	October 26, 2010*	November 4, 2010	November 9, 2010	November 17, 2010
November 5, 2010**	November 15, 2010	November 23, 2010	December 2, 2010	December 7, 2010	December 15, 2010

- *These months include the sale of both 10 and 20 year debentures.
- **To accommodate federal holidays/office closures.

The dates above reflect a requirement that 504 closing packages must be submitted by non-priority CDC's/non-designated counsel ten (10) business days before the Colson cut-off date and 504 closing packages must be submitted by priority CDC's/designated counsel five (5) business days before the Colson cut-off date.

Closing packages must be complete for submission and the streamlined documents must be received from the Sacramento 504 Processing Center by the cut-off date for submission to the Philadelphia District Office. CDC's must follow Sacramento procedures for requesting that the streamlined documents be made available to the Philadelphia District Counsel.