

**SBIC PARTICIPATING SECURITY REDEMPTION (PREPAYMENT) SCHEDULE**  
**Through November 10, 2010 (unaudited and subject to revision and update)**

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# PART. SECS	ORIGINAL PRINCIPAL	OPTIONAL OR MANDATORY REDEMPTION AMOUNT	FORCED REDEMPTION AMOUNT	CURRENT POOL SIZE
PS 1995-10 A	831641BP9	02/22/95	02/01/05	8.200%	9	9	\$73,320,000	\$73,320,000	\$0	\$0
PS 1995-10 B	831641BR5	05/31/95	05/01/05	7.245%	12	12	\$44,450,000	\$44,450,000	\$0	\$0
PS 1995-10 C	831641BT1	08/30/95	08/01/05	7.350%	21	21	\$110,080,000	\$88,708,738	\$21,371,262	\$0
PS 1995-10 D	831641BV6	11/29/95	11/01/05	6.700%	7	7	\$24,800,000	\$21,716,767	\$2,959,967	\$0
PS 1996-10 A	831641BX2	02/28/96	02/01/06	6.670%	11	11	\$59,050,000	\$53,673,176	\$5,376,824	\$0
PS 1996-10 B	831641BZ7	05/22/96	05/01/06	7.440%	11	11	\$42,660,000	\$39,710,000	\$2,950,000	\$0
PS 1996-10 C	831641CB9	08/28/96	08/01/06	7.350%	30	30	\$159,790,000	\$104,190,923	\$50,339,077	\$0
PS 1996-10 D	831641CD5	11/26/96	11/01/06	6.900%	5	5	\$20,900,000	\$10,561,401	\$10,338,599	\$0
PS 1997-10 A	831641CF0	02/26/97	02/01/07	7.080%	7	7	\$33,000,000	\$32,000,000	\$1,000,000	\$0
PS 1997-10 B	831641CH6	05/28/97	05/01/07	7.310%	15	16	\$76,860,000	\$41,962,553	\$34,897,447	\$0
PS 1997-10 C	831641CK9	08/27/97	08/01/07	6.850%	16	16	\$83,450,000	\$61,483,079	\$19,966,921	\$0
PS 1997-10 D	831641CM5	11/25/97	11/01/07	6.510%	13	13	\$48,460,000	\$35,591,371	\$9,868,629	\$0
PS 1998-10 A	831641CP8	02/25/98	02/01/08	6.120%	20	20	\$93,490,000	\$64,737,763	\$19,752,237	\$0
PS 1998-10 B	831641CR4	08/26/98	08/01/08	6.250%	24	24	\$80,970,000	\$47,620,000	\$28,450,000	\$0
PS 1999-10 A	831641CV5	02/24/99	02/01/09	6.100%	38	38	\$191,575,000	\$115,302,610	\$67,005,124 *	\$0
PS 1999-10 B	831641CX1	08/25/99	08/01/09	7.540%	52	52	\$268,970,000	\$122,684,576	\$140,285,424	\$0
PS 2000-10 A	831641CZ6	02/23/00	02/01/10	8.017%	66	66	\$455,325,000	\$173,973,304	\$273,751,696 **	\$0
PS 2000-10 B	831641DB8	08/30/00	08/01/10	7.449%	75	75	\$516,100,000	\$194,640,005	\$312,289,995 ***	\$0
PS 2001-10 A	831641DD4	02/21/01	02/01/11	6.640%	85	85	\$430,450,000	\$185,933,991	\$233,366,872	\$11,149,137
PS 2001-10 B	831641DF9	08/29/01	08/01/11	6.344%	94	94	\$522,205,000	\$230,765,155	\$282,683,290	\$8,756,555
PS 2002-10 A	831641DH5	02/27/02	02/01/12	6.030%	96	96	\$420,490,000	\$200,315,678	\$194,940,026	\$25,234,296
PS 2002-10 B	831641DK8	08/28/02	08/01/12	5.199%	93	93	\$392,995,000	\$177,493,548	\$175,981,206	\$39,520,246
PS 2003-10 A	831641DM4	02/26/03	02/01/13	4.524%	101	101	\$423,150,000	\$207,097,671	\$193,857,767	\$22,194,562
PS 2003-10 B	831641DQ5	08/27/03	08/01/13	5.136%	113	113	\$450,420,000	\$192,898,558	\$183,567,659	\$73,953,783
PS 2004-10 A	831641DS1	02/25/04	02/01/14	4.504%	118	118	\$468,995,000	\$184,601,174	\$198,176,108	\$86,217,718
PS 2004-10 B	831641DU6	08/25/04	08/01/14	4.754%	101	101	\$491,455,000	\$175,818,175	\$194,826,977	\$120,809,848
PS 2005-10 A	831641DW2	02/23/05	02/01/15	4.638%	125	125	\$698,280,000	\$293,267,844	\$229,819,978	\$175,192,178
PS 2005-10 B	831641DY8	08/24/05	08/01/15	4.940%	110	110	\$610,920,000	\$208,138,342	\$138,680,000	\$264,101,658
PS 2006-10 A	831641EA9	02/22/06	02/01/16	5.408%	110	110	\$580,340,000	\$213,153,910	\$160,281,889	\$206,904,201
PS 2006-10 B	831641EC5	08/23/06	08/01/16	5.681%	97	97	\$502,460,000	\$70,967,615	\$138,500,000	\$292,992,385
PS 2007-10 A	831641EF8	02/28/07	02/01/17	5.459%	92	92	\$495,945,000	\$40,093,845	\$137,485,000	\$318,366,155
PS 2007-10 B	831641EH4	08/22/07	08/01/17	5.788%	79	79	\$430,685,000	\$25,661,283	\$95,875,000	\$309,148,717
PS 2008-10 A	831641EK7	02/27/08	02/01/18	5.902%	71	71	\$314,340,000	\$12,053,914	\$64,665,000	\$237,621,086
PS 2008-10 B	831641EM3	08/27/08	08/01/18	5.944%	65	65	\$324,625,000	\$571,842	\$80,295,000	\$243,758,158
PS 2009-10 A	831641EP6	02/25/09	02/01/19	4.727%	55	55	\$322,490,000	\$5,700,000	\$46,185,000	\$270,605,000
POOL COUNT	35				2,037	2,038	\$10,263,495,000	\$3,750,858,811	\$3,749,789,974	\$2,706,525,683

\* - POOL SERIES SBIC PS 1999-10 A - \$4,791,969 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.

\*\* - POOL SERIES SBIC PS 2000-10 A - \$10,000,000 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.

\*\*\* - POOL SERIES SBIC PS 2000-10 B - \$5,262,326 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.

SBIC PARTICIPATING SECURITY REDEMPTION SUMMARY	
Through November 10, 2009 (unaudited and subject to revision and update)	\$
Optional or Mandatory	\$3,750,858,811
Forced	\$3,749,789,974
Total Redemptions to Date	\$7,500,648,785